



Annual General Meeting

13 August 2020



Today's Agenda

<u>Chair</u>: Welcome & Approve Minutes <u>CEO</u>: Update Strategy & Finances <u>Chair</u>: Announce New Board

Panel Discussion:

Introducing the Digital Technology Industry Transformation Plan (ITP)

Welcome from the Chair



Mitchell Pham Board Chair NZTech will ambitiously continue to stimulate an environment where tech provides both economic & social benefits

The Tech Sector

21,870 companies

114,450

employees 5% of the workforce

\$7.4b

exported 9% of exports

10.2% 分

revenue growth by the Top 200



employee growth by the Top 200

5.4% *(*) export growth



overseas sales growth by the Top 200

8% of GDP

19% D

ICT export growth

CEO Update



Our purpose is to help create a more prosperous New Zealand underpinned by technology. We do this by CONNECTING, PROMOTING and ADVANCING New Zealand tech ecosystems, organisations and people.

Graeme Muller

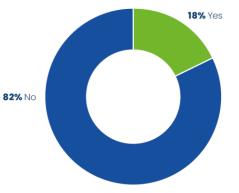


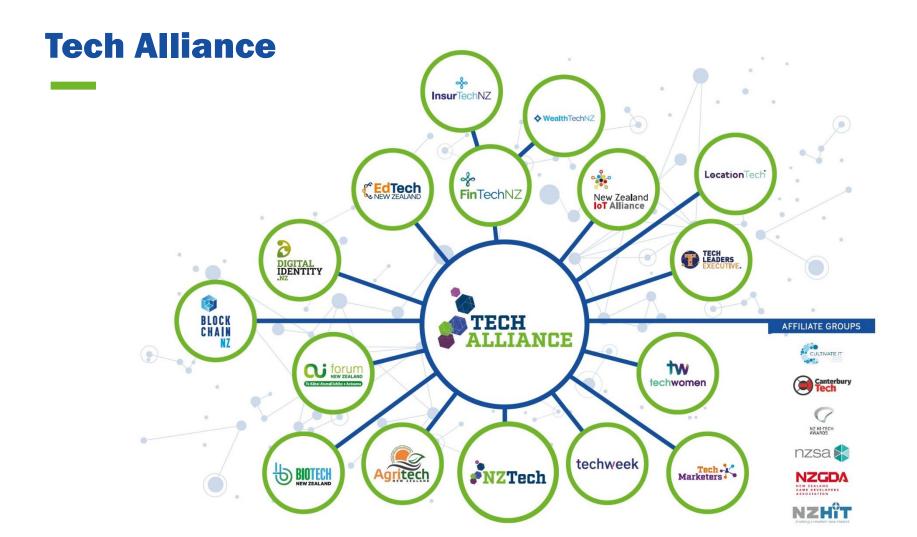
Impact of COVID-19

68% Access to customers 43% Access to funding Access to your supply chain 26% Access to staff 19% Other 47% 0% 20% 40% 60% 80% 100%

What are the biggest risks to your current business activity?

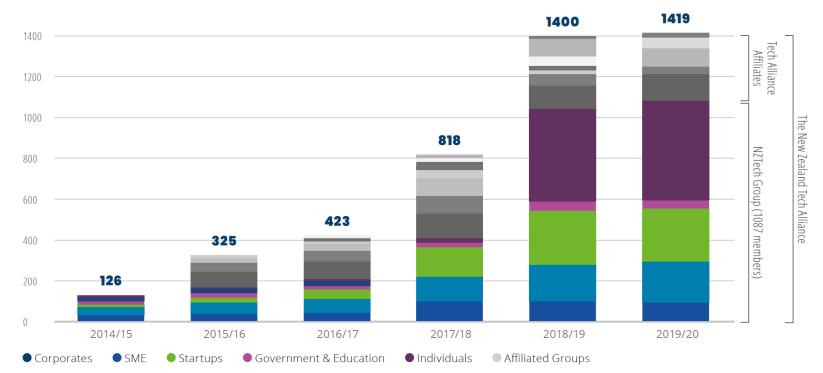
Are you expecting to have to reduce staff in the future as a result of responses to COVID-19?



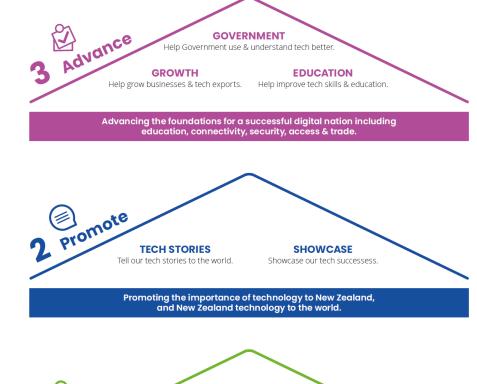


Membership

A YEAR OF FOCUS ON MEMBER VALUE RATHER THAN MEMBER GROWTH



NZTech Strategy



Connect Collaboration INTERNATIONAL Connect the tech ecosystem. Connect NZ tech to the world.

Connecting tech ecosystems, organisations, people and policy makers to each other and to the world.

CREATE A PROSPEROUS NEW ZEALAND UNDERPINNED BY TECH



200+ events & webinars

6 conferences

312 Techweek events

international delegations

Techweek TV sessions

Ministerial roundtables



PROMOTE

80 tech stories placed in the media

18 live interviews

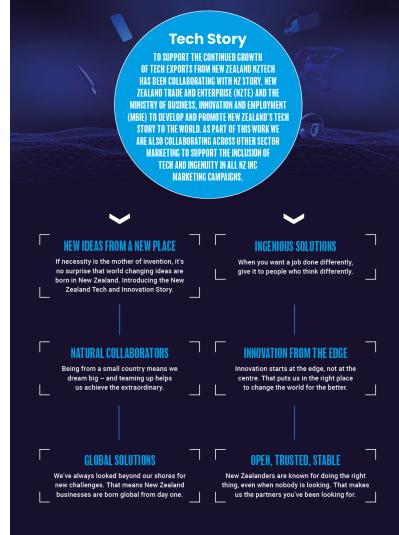
14 monthly newsletters

40,000+ followers

Tech Story project underway in collaboration with Government

Hi-Tech Awards supported

2.5 million reached through the Techweek media campaign



ADVANCE

o research reports

surveys

8 briefing papers

Tech Manifesto

Government Industry Transformation Plans

6 submissions

26 Government Members NZTECH'S MEMBERS IDENTIFIED A NUMBER OF WAYS THAT THE NEW ZEALAND GOVERNMENT COULD SUPPORT AND ACCELERATE THE GROWTH OF THE TECH SECTOR.

Allow genetic engineering Better open data **Biotech opportunities Digital ID trust framework** DIGITAL IDENTITY Digital transformation Digital transformation of sectors Encourage buy local **Encourage digital adoption ENSURE GOVT INVESTS IN IT** Focus on tech exports Funding for startups Government as customer Govt lending support GOVT PROCUREMENT FOR SMES Govt use local IT firms Help digital tech adoption Incent digital tech uptake INCENTIVES FOR FARMERS TO ADOPT TECH Invest in digital identity Invest in MedTech/BioTech startups Invest in tech education MEDTECH/HEALTHTECH More Govt IT projects More R&D support More tax relief National AI strategy Open the borders fast Promote NZ agtech Promote NZ as hi-tech **PROMOTE NZ TECH GLOBALLY Provide digital skills retraining** Retrain & upskills workers Review early stage funding Startup funding Support innovation SUPPORT LOCAL FIRMS **SUPPORT STARTUPS Tax benefits for startups** Tax breaks Tax refunds for digitech Tech based green economy Tech hubs







Election results



Mitchell Pham Board Chair We will move onto announcing the successful candidates for the NZTech Board elections.

Board Seats for Election



Successful Candidates

New Appointments

SME



Delphine Ducaruge

Orbica





Mahsa Mohaghegh

AUT

Retiring Board Members

Thank you



Dean Ford

MBIE



Mike Jenkins

The Instillery





Augen Software





The New NZTech Board

KAJOR CORPORATEOTHER CORPORATEImage: Stress of the stress

COMMUNITY BOARD MEMBERS



Anand Ranchord

FinTechNZ

Kiwibank



Āhau



To be appointed Next Board Meeting



To be appointed

Next Board Meeting



Orbica

SME

Next Board Meeting

GOVERNMENT & EDUCATION



Masha Mohaghegh AUT

Independent

Delphine Ducaruge

Board Intern



To be appointed Next Board Meeting

Opportunities for Influence

Governance Sub Board

Ensuring the ongoing evolution of a high performing Board through constant improvement.

Commercial Sub Board

Ensuring ongoing commercial sustainability of NZTech. <u>Diversity &</u> Inclusion Sub

Board

Improving the inclusiveness of NZTech and lifting the inclusiveness of the sector.

<u>KoreaTech</u>

Facilitating connections at various levels within the Korean ecosystem. The focus is to drive and validate commercial outcomes and foster opportunities for NZ organisations.

Government Tech Action

To help support and align Industry and Government initiatives.

..and our Executive Councils

- Al Forum
- AgriTechNZ
- BioTechNZ
- BlockchainNZ
- Digital Identity NZ
- EdTechNZ

- FinTechNZ
- IoT Alliance
- LocationTech
- Tech Women

@NZTechIA #nztech

Question Time

The Panel Discussion will begin shortly.

The Digital Technology Industry Transformation Plan

Facilitated by Graeme Muller (NZTech) & Robyn Henderson (MBIE) Panel guests:

- Aroha Armstrong (Callaghan Innovation)
- Don Christie (NZRise)
- Emma Naji (Al Forum)
- Julie Gill (NZTech)
- Paul Matthews (IT Professionals')